

EXHIBIT E

FORM OF RULE 15c2-12 CERTIFICATE

\$_____ * Certificates of Participation, Series 2019B Evidencing Undivided Proportionate Interests of the Owners Thereof in Basic Lease Payments to be Made by the School Board of Broward County, Florida, as Lessee, Pursuant to a Master Lease Purchase Agreement with the Broward School Board Leasing Corp., as Lessor

The undersigned hereby certifies and represents to [_____], as representative (the “Representative”) of the underwriters (the “Underwriters”) that she is the duly appointed Treasurer of The School Board of Broward County, Florida (the “School Board”) and is authorized to execute and deliver this Certificate, and further certifies on behalf of the School Board to the Underwriters as follows:

(i) This Certificate is delivered to enable the Underwriters to comply with Rule 15c2-12 under the Securities Exchange Act of 1934, as amended (the “Rule”) in connection with the offering and sale of the above captioned certificates of participation (the “Series 2019B Certificates”).

(ii) In connection with the offering and sale of the Series 2019B Certificates, there has been prepared a Preliminary Offering Statement, dated the date hereof, setting forth information concerning the Series 2019B Certificates and the School Board (the “Preliminary Offering Statement”).

(iii) As used herein, “Permitted Omissions” shall mean the offering price, interest rate, selling compensation, aggregate principal amount, principal amount per maturity, delivery date, ratings, the identity of the underwriter or the insurer, and other terms of the Series 2019B Certificates depending on such matters.

(iv) The undersigned hereby deems the Preliminary Offering Statement “final” as of its date, within the meaning of the Rule, except for the Permitted Omissions, and the information therein is accurate and complete except for the Permitted Omissions.

(v) If, at any time prior to the execution of a Purchase Contract, any event occurs as a result of which the Preliminary Offering Statement might, in the opinion of the School Board, include an untrue statement of a material fact or omit to state any material fact necessary to make the statements therein, in light of the circumstances under which they were made, not misleading, the School Board will promptly notify the Representative thereof.

* Preliminary; subject to change.

IN WITNESS WHEREOF, the undersigned has hereunto set his hand this ____ day of _____, 2019.

THE SCHOOL BOARD OF BROWARD
COUNTY, FLORIDA

Do not sign _____
Ivan Perrone
Treasurer